

GICHFL/SEC/2026-27

May 15, 2026

To,

BSE Limited,
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code -

NCDs - 976181,976182,
976944, 976945, 977277,
977579

Dear Sir,

Sub.: Submission of Statement of Utilization of Issue Proceeds & 'NIL' Statement of Material deviation in the use of issue proceeds as per Regulation 52(7) and (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby submit a Statement of Utilization of Issue Proceeds & 'NIL' Statement of Material deviation in the use of issue proceeds as per Regulation 52(7) and (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended on March 31, 2026.

This is for your information and record purpose.

Thanking You,

Yours faithfully,

Nutan Singh
Group Head & Company Secretary

Encl. a/a.



Pursuant to the Annexure IV – A of Master circular for listing obligations and disclosure requirements for non-convertible securities having reference number SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/000000103 dated July 11, 2025, the statement of utilization of the issue proceeds from the auditor of the listed entity shall cover below mentioned points: -

A. Statement of utilization of issue proceeds

(1) Name of the Issuer	(2) ISIN	(3) Mode of Fund Raising (Public issues/ Private placement)	(4) Type of instrument	(5) Date of raising funds
GIC HOUSING FINANCE LIMITED	INE289B07081 Series 8 – Option 1 INE289B07099 Series 8 – Option 2	Private Placement	Secured, Listed, Rated, Redeemable, Taxable, Non-Convertible Debentures	21 st November 2024
GIC HOUSING FINANCE LIMITED	INE289B07115 Series 9 – Option 1 INE289B07107 Series 9 – Option 2	Private Placement	Secured, Listed, Rated, Redeemable, Taxable, Non-Convertible Debentures	24 th July 2025
GIC HOUSING FINANCE LIMITED	INE289B07123 Series 10	Private Placement	Secured, Listed, Rated, Redeemable, Taxable, Non-Convertible Debentures	6 th November 2025
GIC HOUSING FINANCE LIMITED	INE289B07131 Series 11	Private Placement	Secured, Listed, Rated, Redeemable, Taxable, Non-Convertible Debentures	25 th February 2026
(6) Amount Raised	(7) Funds utilized	(8) Any deviation (Yes/ No)	(9) If 8 is Yes, then specify the purpose of for which the funds were utilized	(10) Remarks, if any
Series 8 Option 1 – Rs. 300 crores	Rs. 300 crores	NO	-	-
Series 8 Option 2 – Rs. 300 crores	Rs. 300 crores			
Series 9 Option 1 – Rs. 200 crores	Rs. 200 crores	NO	-	-
Series 9 Option 2 – Rs. 200 crores	Rs. 200 crores			
Series 10 Rs. 175 crores	Rs. 175 crores	NO	-	-
Series 11 Rs. 150 crores	Rs. 150 crores	NO	-	-

B. Statement of deviation/ variation in use of Issue proceeds:


Name of listed entity	GIC HOUSING FINANCE LIMITED
Mode of Fund Raising	Private Placement
Type of instrument	Non-Convertible Debentures.
Date of Raising Funds	21 st November 2024, 24 th July 2025, 6 th November 2025 & 25 th February 2026.
Amount Raised	Rs. 1325 Crores
Report filed for quarter ended	31 st March 2026
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the audit committee after review/ board of directors (in case there is no audit committee)	NIL
Comments of the auditors, if any	NIL
Objects for which funds have been raised and where there has been a deviation, in the following table:	

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
Not Applicable						

Deviation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.



Name of Signatory - Varsha Godbole

Designation - Sr Vice President & CFO

Date - 05/05/2026

